

# INTAKE FORM

Dr. Frank E. Allen, LPC  
5750 Balcones, Suite 101-B  
Austin, Texas 78731

Date \_\_\_\_\_

## **Biographical Information:**

Name \_\_\_\_\_ Age \_\_\_\_\_ Date of Birth \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Cell Phone \_\_\_\_\_ Contact Permitted at above numbers? \_\_\_\_\_

Email Address \_\_\_\_\_

Occupation \_\_\_\_\_ Place of Employment \_\_\_\_\_

Primary Duties \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## **Educational Information:**

	Where	Dates of Attendance	Major and/or Degree
HighSchool	_____	_____	_____
College	_____	_____	_____
Graduate School	_____	_____	_____
Other	_____	_____	_____

Who referred you, and what is your relationship to them?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## MARITAL STATUS

Single \_\_\_\_\_ Married \_\_\_\_\_ Separated \_\_\_\_\_ Divorced \_\_\_\_\_ Widowed \_\_\_\_\_

Spouse's Name \_\_\_\_\_ Age \_\_\_\_\_

Spouse's Education \_\_\_\_\_

Spouse's Place of Employment \_\_\_\_\_

Primary Duties \_\_\_\_\_

Length of Marriage \_\_\_\_\_ Length of Courtship \_\_\_\_\_

If Separated, Date of Separation and Explanation \_\_\_\_\_

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\_\_\_\_\_ Divorced:

Ex-Spouse's Name \_\_\_\_\_ Age \_\_\_\_\_

Length of Marriage \_\_\_\_\_ Length of Separation \_\_\_\_\_ Date of Divorce \_\_\_\_\_

Reason for Divorce \_\_\_\_\_

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\_\_\_\_\_ Previous Marriages:

Date(s): From-To \_\_\_\_\_ Cause of Divorce: \_\_\_\_\_

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Date(s): From-To \_\_\_\_\_ Cause of Divorce: \_\_\_\_\_

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\_\_\_\_\_ Widowed:

Spouse's Name \_\_\_\_\_

Length of Marriage \_\_\_\_\_ Date of Death \_\_\_\_\_ Age at Death \_\_\_\_\_

Cause of Death \_\_\_\_\_

## CHILDREN

Name(s)	Age	School Year	Living Arrangement	Spouse/Parent
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_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

## PHYSICAL/MEDICAL

Do you presently have any pressing physical health problems? If yes, please explain:

\_\_\_\_\_

\_\_\_\_\_

Describe any significant health problems you have had in the past three years:

\_\_\_\_\_

\_\_\_\_\_

Do you use any medications? Please explain: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Do you have any physical symptoms related to your complaining problem? (headaches, nausea, weight loss, sleeplessness etc.) Y/N \_\_\_\_\_ Please explain: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## FAMILY OF ORIGIN

Father \_\_\_\_\_ Age \_\_\_\_\_ Mother \_\_\_\_\_ Age \_\_\_\_\_

Health Condition \_\_\_\_\_ Health Condition \_\_\_\_\_

If deceased, date of death \_\_\_\_\_ If deceased, date of death \_\_\_\_\_

Cause \_\_\_\_\_ Cause \_\_\_\_\_

Occupation (Current or Previous) \_\_\_\_\_  
Occupation (Current or Previous) \_\_\_\_\_

Are your parents: ( ) married ( ) separated ( ) divorced ( ) remarried

If raised in step family, please describe the arrangement: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Brothers/Sisters (living and/or deceased)	Age	Marital Status	Children	Where Living	Occupation
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_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

## THERAPY HISTORY

Have you had previous psychotherapy? \_\_\_\_\_ When? \_\_\_\_\_

With whom? \_\_\_\_\_ Where? \_\_\_\_\_

How would you rate your previous psychotherapy experience? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## **CLINICAL POLICIES**

### **LENGTH OF APPOINTMENT**

The regular clinical session (a clinical hour) lasts 50 minutes, a half-session lasts 25 minutes, a session and a half lasts an hour and 15 minutes, and a double session lasts 1 hour and 45 minutes. Please be punctual to assure yourself the full time allotted.

### **FEES**

The fee for a regular clinical session is \$200.00. The fee for a half-session is \$100.00. The fees for variable sessions are based on the rates above. You are expected to make full payment at the time of the appointment.

### **CANCELLATION OF APPOINTMENT**

You will be charged for canceled appointments unless notice is received at least twenty-four (24) hours prior to the appointment time so that the time may be scheduled for another client. Late cancellations will be billed as a missed appointment at the rate of \$200.00 per hour.

The cancellation policy applies regardless of the reason for cancellation. Please note that our Answering Machine answers 24 hours a day, seven days a week.

### **INSURANCE**

All fees are due from you at the time of each session. You will need to have the insurance company reimburse you for those sessions. We do not file insurance claims for you, but we will assist you in filing by providing a written statement at your request. No statements will be sent unless requested.

### **CONFIDENTIALITY**

We would like to reassure you that information presented during therapy is confidential. However, we would like you to know that there are some rare exceptions where ethics and/or Texas state law require confidential information to be shared. These include indications of clear intent to harm yourself or someone else, and indications of child abuse, elder abuse, or abuse of the disabled. In some cases, your file may be subject to a court subpoena. In addition, if you file for insurance reimbursement, insurance companies may require routine information.

### **TELEPHONE CALLS**

Routine telephone calls for scheduling or a quick question are, of course, part of my service and are not billed. Telephone calls that extend more than ten minutes and are therapeutic in nature will be billed on a prorated basis.

### **MISCELLANEOUS**

You may terminate the therapeutic relationship at any time you desire without fault.

## CLINICAL POLICIES (cont'd)

LPC Consumer Complaint Hot-Line 1-800-942-5540  
Texas State Board of Examiners of Professional Counselors  
1100 West 49th Street  
Austin, Texas 78756-3183

Dr. Frank E. Allen's Credentials:

B.A. in Psychology from Rice University in 1974  
M.A. in Human Development Counseling from the University of Denver in 1977  
ED.D. in Educational Counseling from the University of Houston in 1979  
Post-Doctoral Fellowship at the Houston Family Institute, 1979 - 1980  
LPC - Licensed Professional Counselor

The offices in this building are home to different individuals, each of whom is engaged in his or her own private practice. Please note that each person is an independent practitioner and is not in partnership with or affiliated with other individuals leasing space in this building.

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I understand and accept the clinical policies.

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Signature

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Date